



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Oil And Gas Group Limited

Date Submitted: 04 December 2025

I. Movements in Authorised / Registered Share Capital ☐ Not applicable

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes		+	
Stock code (if listed)	00603	Description						
<div>Add multi-counter stock code</div>								
<input type="checkbox"/> Manual input	Number of authorised/registered shares		Par value		Authorised/registered share capital			
Balance at close of preceding month	125,000,000,000		HKD	0.01	HKD	1,250,000,000		
Increase / decrease (-)						HKD		
Balance at close of the month	125,000,000,000		HKD	0.01	HKD	1,250,000,000		

Total authorised/registered share capital at the end of the month: HKD 1,250,000,000

Add remarks

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes		+
Stock code (if listed)	00603	Description					
Add multi-counter stock code							
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares		
Balance at close of preceding month	5,636,803,834		0		5,636,803,834		
Increase / decrease (-)							
Balance at close of the month	5,636,803,834		0		5,636,803,834		

Add remarks

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) ☐ Not applicable

1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)		Yes				+						
Stock code (if listed)		00603		Description															
Add multi-counter stock code																			
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month			Number of share options outstanding at close of the month		Number of new shares issued during the month pursuant thereto (A1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month				
1).		Share Option Scheme		85,020,000				85,020,000		Auto-fill		Auto-fill		85,020,000		0		+	
General Meeting approval date (if applicable) 23 November 2011																			
2).		New Share Option Scheme		0				0		Auto-fill		Auto-fill		0		563,680,383			
General Meeting approval date (if applicable) 15 June 2023																			
3).		New Share Award Scheme		0				0		Auto-fill		Auto-fill		0		563,680,383			
General Meeting approval date (if applicable) 15 June 2023																			

Increase in issued shares (excluding treasury shares):

Auto-fill

 Ordinary shares (AA1)

Decrease in treasury shares:

Auto-fill

 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: _____

Add remarks

Remarks:

Up to 563,680,383 new shares may be granted under the New Share Option Scheme and the New Share Award Scheme	—
--	---

(B). Warrants to Issue Shares of the Issuer

☒ Not applicable

Add remarks

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

☒ Not applicable

Add remarks

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

☒ Not applicable

Add remarks

(E). Other Movements in Issued Shares and/or Treasury Shares

☒ Not applicable

Add remarks

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	Auto-fill	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	Auto-fill	Ordinary shares

Add remarks

IV. Information about Hong Kong Depositary Receipt (HDR) ☒ Not applicable

Add remarks

V. Confirmations ☒ Not applicable

Add remarks

Submitted by:	Xu Tie-liang
Title:	Chairman
	(Director, Secretary or other Duly Authorised Officer)



Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.